

LIVE COURSE

Financial Modeling & Business Finance

Learn to build 3-statement models, DCF valuations and budgets in Excel with live mentors. Master business finance from basics to advanced M&A and LBO modeling through hands-on projects on Indian companies.

Industry-Led Course

Batch details updating soon

Management



DURATION
4 Months



LEVEL
Beginner to Advanced



MODE
Live Online



LANGUAGE
English



BATCH STARTS
To be announced



ENROLMENT CLOSES
Open

COURSE FEE

₹9,999

₹30,000 - save 67% OFF



LIVE COURSE BROCHURE

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01 · AT A GLANCE



Course Overview

Learn to build 3-statement models, DCF valuations and budgets in Excel with live mentors. Master business finance from basics to advanced M&A and LBO modeling through hands-on projects on Indian companies.

This live, mentor-led course takes you from accounting basics to advanced valuation. You will build three-statement models, DCF, M&A and LBO models in Excel using Indian company data, finishing with a portfolio of projects ready for finance interviews.



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RATING

5.0 / 5


LEARNERS

Trusted by ambitious learners nationwide

COURSE FEE

₹9,999

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Highlights

Industry-Led Upskilling Courses

Learn from industry professionals with years of real-world experience.

Personalized Mentorship

Get one-on-one guidance tailored to your career goals and aspirations.

Premium Resources

Access course materials, job portal, free events, challenges and learner 8C Appraisal reports.

Vibrant Community

Connect with like-minded peers and build lasting professional relationships.



02 · SIMPLE 3-STEP JOURNEY

How Our Courses Work

A structured, step-by-step path designed to take you from foundational learning to career success with industry guidance.

01

Step 1: Enroll & Get Started

Choose your course and complete the enrollment process. Access your learning materials instantly and join our community of learners.

✓ Instant access to course materials

✓ Personalized learning dashboard

✓ Welcome orientation session

02

Step 2: Learn & Practice

Engage with interactive lessons, live sessions, and hands-on projects. Learn from industry experts and apply your knowledge in real-world scenarios.

✓ Live classes with expert instructors

✓ Hands-on practical projects

✓ One-on-one mentorship support

03

Step 3: Complete & Get Certified

Finish your coursework, pass assessments, and receive your professional certificate. Launch your new career with confidence and credentials.

✓ Industry-recognized certificate

✓ Portfolio of completed projects

✓ Career placement assistance

03 · BEFORE YOU ENROLL



Eligibility & Prerequisites

Check who this course is designed for and what you should know before your first class.

WHO CAN JOIN

Eligibility

- ✓ Commerce management and engineering students
- ✓ Fresh graduates seeking finance or analyst roles
- ✓ Working professionals in accounts or operations
- ✓ Entrepreneurs and founders managing business finances

BEFORE YOU START

Prerequisites

- ✓ Basic familiarity with computers and Microsoft Excel
- ✓ Comfort with basic arithmetic and percentages
- ✓ Interest in business and finance concepts
- ✓ A laptop with Excel 2016 or later installed

04 · CAREER-READY SKILLS



Skills You Will Gain

Hands-on skills you will practise in live classes, assignments and projects throughout the course.

Financial Modeling

Excel for Finance

Three-Statement Modeling

DCF Valuation

Financial Statement Analysis

Ratio Analysis

Budgeting and Forecasting

Working Capital Management

Capital Budgeting

Cost of Capital (WACC)

Comparable Company Analysis

Precedent Transactions

LBO Modeling

M&A Modeling

Sensitivity and Scenario Analysis

Business Valuation

Investment Pitch Presentation

05 · PRODUCT ECOSYSTEM ARCHITECTURE



How we designed our Product?

An all-in-one ed-tech ecosystem carefully engineered to bridge learning, practical skill assessment, career guidance, and employment.

WORLD'S FIRST FEATURE

8C Appraisal Report

Proprietary evaluation matrix measuring holistic performance across 8 career pillars for authentic proof-of-work.

Communication

Configuration

Chronicle

Completeness

Cognizance

Conception

Comprehension

Case Study

Industry Validated · 100% Data Score

SUBJECT MATTER EXPERT AI

Insyrio AI

Get instant 24/7 doubt solving and concept clarifications directly from our specialized AI trained on your enrolled courses.

- ✓ 24/7 Course-Specific SME Assistant
- ✓ Instant Step-by-Step Doubt Resolution

Instant Learning Support

GAMIFIED REWARDS

iSure Coins

Use iSure Coins for AI career tools, masterclasses and CertiQ - and part-pay your course fee with them.

- ✓ Earn Perks & Rewards · Pay with Coins

Redeem Rewards Store

AI ENGINE

AI Career Diagnosis

Algorithmic analysis mapping strengths, gaps, and tailored pathways for industry roles.

- ✓ Skill Gap Mapping

Personalized Roadmap

CURRICULUM

Industry-Led Courses

Handcrafted learning modules built directly alongside senior engineering, design, and management leads.

Practical Frameworks

LIVE

Live Classes

Interactive classrooms with live chat, code walk-throughs, and real-time engagement.

Real-time Q&A Support

AUTO-SCAN

AI Resume ATS

Instant ATS optimization scanner ensuring your resume passes screening software effortlessly.

High Parser Score

PRACTICAL**Assignments**

Industry-grade project briefs with detailed feedback and grading from experienced mentors.

Code & Work Reviews

WEEKLY**Challenges**

Weekly hackathons, coding sprints, and design contests to test your problem-solving skills.

Leaderboard Ranking

NETWORKING**Events**

Exclusive expert keynotes, career fairs, and interactive networking workshops.

Free Community Pass

1-ON-1**Live Mentorship**

Direct one-on-one video guidance sessions with experienced industry practitioners.

Personalized Growth

TRACKING**Attendance**

Class-by-class attendance tracking to ensure disciplined, consistent progression.

Attendance Reports

HIRING**Jobs**

Direct hiring pipeline connecting top-performing learners directly with recruiter managers.

Exclusive Placements

FREE ACCESS**Free Books**

Curated digital library filled with essential tech, management, and soft-skill books.

Instant Digital Library

ARTICLES**Blog**

In-depth technical tutorials, industry trend analysis, and career growth strategies.

Updated Weekly

FREE ACCESS**Free Study Material**

Downloadable cheat sheets, interview preparation guides, templates, and revision notes.

One-Click Downloads

06 · COURSE CURRICULUM



What You Will Learn

A carefully sequenced curriculum - every section breaks into modules and hands-on topics taught live by industry experts.

6

SECTIONS

30

MODULES

150

TOPICS

9

PROJECTS

01

SECTION 1

Accounting and Finance Foundations

This section builds the core accounting and finance knowledge that every financial model depends on, taking learners from basic statements to practical analysis in INR.

5 modules · 25 topics

M1.1 Introduction to Business Finance · 5 topics

Learners understand how businesses operate financially and what role finance plays in decision making.

1

Role of Finance in a Business

Explore how finance teams support strategy, budgeting and growth. Understand the difference between accounting, finance and treasury functions.

FINANCE FUNCTIONS

BUSINESS STRATEGY

2

Business Structures and Ownership

Compare sole proprietorships, partnerships, LLPs and companies in India. See how structure affects funding, tax and reporting.

BUSINESS STRUCTURES

INDIAN REGULATIONS

3

Sources of Business Funding

Study equity, debt, venture capital and internal accruals as funding options. Evaluate which source suits a startup versus an established firm in INR terms.

EQUITY VS DEBT

FUNDRAISING

4

Time Value of Money Basics

Learn why a rupee today is worth more than a rupee tomorrow. Calculate present value and future value using simple examples in INR.

PRESENT VALUE

FUTURE VALUE

COMPOUNDING

5

Financial Terminology and Excel Setup

Build a working vocabulary of core finance terms and set up Excel for modeling. Cover formatting standards, shortcuts and basic functions.

FINANCE VOCABULARY

EXCEL SETUP

SHORTCUTS

M1.2

Accounting Principles and Bookkeeping · 5 topics

Learners master the rules and mechanics used to record business transactions.

1

Accounting Concepts and Standards

Understand accrual versus cash accounting, going concern and matching principles. Get an overview of Ind AS and IFRS.

ACCRUAL ACCOUNTING

IND AS

IFRS

2

Double Entry System

Learn debits and credits through real business transactions in INR. Practice recording entries for sales, purchases and expenses.

DEBITS AND CREDITS

JOURNAL ENTRIES

3

Ledgers and Trial Balance

Post journal entries to ledgers and prepare a trial balance. Identify and correct common errors.

LEDGERS

TRIAL BALANCE

ERROR DETECTION

4

Adjusting Entries and Accruals

Record prepaid expenses, accrued income, outstanding liabilities and provisions. See how adjustments affect reported profit.

ACCRUALS

PREPAYMENTS

PROVISIONS

5

Depreciation and Inventory Valuation

Apply straight line and written down value depreciation methods. Compare FIFO and weighted average inventory valuation.

DEPRECIATION

FIFO

INVENTORY

M1.3 The Three Financial Statements · 5 topics

Learners read and prepare the income statement, balance sheet and cash flow statement.

1 Income Statement Structure

Break down revenue, cost of goods sold, operating expenses, EBITDA and net profit. Build a simple income statement in INR.

INCOME STATEMENT

EBITDA

MARGINS

2 Balance Sheet Structure

Understand assets, liabilities and equity and how they balance. Classify items as current or non-current.

BALANCE SHEET

ASSETS AND LIABILITIES

3 Cash Flow Statement Structure

Learn operating, investing and financing cash flows. Compare the direct and indirect methods.

CASH FLOW

INDIRECT METHOD

4 Linking the Three Statements

See how net profit, retained earnings and cash connect across statements. Trace a single transaction through all three.

STATEMENT LINKAGE

RETAINED EARNINGS

5 Reading Annual Reports of Indian Companies

Navigate an annual report including notes, auditor remarks and management discussion. Extract the key numbers needed for modeling.

ANNUAL REPORTS

AUDITOR REPORTS

DATA EXTRACTION

M1.4 Financial Ratio Analysis · 5 topics

Learners use ratios to assess the performance and health of a business.

1 Profitability Ratios

Calculate gross margin, operating margin, ROE and ROCE. Interpret what they say about business quality.

MARGINS

ROE

ROCE

2 Liquidity Ratios

Measure short term solvency using current ratio and quick ratio. Assess whether a firm can meet near term obligations.

CURRENT RATIO

QUICK RATIO

LIQUIDITY

3 Leverage and Solvency Ratios

Analyze debt to equity, interest coverage and debt service coverage. Judge how risky a capital structure is.

DEBT TO EQUITY

INTEREST COVERAGE

4

Efficiency and Working Capital Ratios

Compute inventory days, receivable days and payable days. Understand the cash conversion cycle.

WORKING CAPITAL

CASH CONVERSION CYCLE

5

DuPont Analysis and Peer Comparison

Decompose ROE using the DuPont framework. Benchmark an Indian company against its industry peers.

DUPONT ANALYSIS

BENCHMARKING

PEER ANALYSIS

M1.5 Cost Accounting and Business Economics · 5 topics

Learners understand cost behavior and unit economics that drive forecasting assumptions.

1

Fixed and Variable Costs

Classify costs by behavior and see how they change with volume. Use examples priced in INR.

COST BEHAVIOR

FIXED COSTS

VARIABLE COSTS

2

Break Even Analysis

Calculate the break even point in units and INR revenue. Examine margin of safety and sensitivity to price changes.

BREAK EVEN

CONTRIBUTION MARGIN

3

Unit Economics

Analyze customer acquisition cost, lifetime value and payback period. Apply these to subscription and retail businesses.

CAC

LTV

UNIT ECONOMICS

4

Budgeting and Variance Analysis

Prepare a simple operating budget and compare it with actual results. Investigate favorable and adverse variances.

BUDGETING

VARIANCE ANALYSIS

5

Taxation Basics for Modeling

Understand corporate tax rates, GST and deferred tax in the Indian context. Learn how taxes enter a financial model.

CORPORATE TAX

GST

DEFERRED TAX

02

SECTION 2

Advanced Excel for Financial Modeling

Learners build the Excel skills needed to construct fast, accurate and auditable financial models, from formula mastery to automation and scenario tooling.

5 modules · 25 topics

M2.1 Excel Modeling Essentials and Best Practices · 5 topics

Establishes the structure, formatting standards and navigation habits that make models clean and reliable.

1 Model Layout and Structure Standards

Learn how to organize inputs, calculations and outputs across sheets so any reviewer can follow the model. Apply colour coding and consistent column timelines.

MODEL DESIGN

FORMATTING STANDARDS

TIMELINES

2 Keyboard Shortcuts and Fast Navigation

Practice the shortcuts that cut modeling time dramatically. Work through navigation, selection and formula editing drills.

SHORTCUTS

EFFICIENCY

NAVIGATION

3 Cell References and Named Ranges

Understand relative, absolute and mixed references and when each one prevents errors. Use named ranges to make formulas readable.

REFERENCES

NAMED RANGES

FORMULA LOGIC

4 Number Formats and Custom Formatting

Display figures in INR lakhs and crores using custom number formats without altering underlying values. Build clear presentation of negatives and units.

INR FORMATS

CUSTOM FORMATS

PRESENTATION

5 Data Validation and Input Controls

Restrict inputs with dropdowns and validation rules to protect model integrity. Add input cells that guide users safely.

DATA VALIDATION

DROPDOWNS

INPUT CONTROL

M2.2 Advanced Formulas and Functions · 5 topics

Develops fluency in the lookup, logical and dynamic functions used in professional models.

1 Logical Functions and Nested Conditions

Combine IF, AND, OR and IFS to build decision rules inside models. Learn to keep nested logic readable and testable.

IF LOGIC

IFS

CONDITIONS

2 Lookup Functions with XLOOKUP and INDEX MATCH

Pull data from tables reliably using XLOOKUP and INDEX MATCH. Compare their strengths and handle missing values.

XLOOKUP

INDEX MATCH

DATA RETRIEVAL

3 SUMIFS COUNTIFS and Conditional Aggregation

Summarize transaction data by multiple criteria such as period, region and product. Build quick reconciliations of INR revenue by segment.

SUMIFS

AGGREGATION

RECONCILIATION

4 Date and Time Functions for Timelines

Use EDATE, EOMONTH and YEARFRAC to drive monthly, quarterly and fiscal year timelines. Align Indian April to March fiscal years correctly.

EOMONTH

FISCAL YEAR

TIMELINES

5 Dynamic Arrays and Modern Functions

Apply FILTER, SORT, UNIQUE and LET to create flexible calculations that update automatically. Reduce helper columns and manual work.

FILTER

LET

DYNAMIC ARRAYS

M2.3 Financial Functions and Time Value of Money in Excel · 5 topics

Applies built-in financial functions to valuation, loan and investment calculations.

1 PV FV and Compounding in Excel

Compute present and future values for lump sums and annuities. Test how compounding frequency changes outcomes on INR investments.

PV

FV

COMPOUNDING

2 Loan Schedules with PMT IPMT and PPMT

Build a full EMI amortization schedule splitting interest and principal. Model prepayments on an INR term loan.

PMT

AMORTIZATION

EMI

3 NPV and IRR for Project Evaluation

Evaluate capital projects using NPV and IRR with sensible discount rates. Interpret results and recognize their limitations.

NPV

IRR

CAPITAL BUDGETING

4 XNPV and XIRR for Irregular Cash Flows

Handle cash flows that occur on specific dates rather than at even intervals. Apply to investments and project payments in INR.

XNPV

XIRR

DATED CASH FLOWS

5 Depreciation Functions and Asset Schedules

Use SLN and DB style functions to build fixed asset and depreciation schedules. Link results to the profit and loss and balance sheet.

DEPRECIATION

ASSET SCHEDULES

LINKING

M2.4 Scenario Analysis and Sensitivity Tools · 5 topics

Teaches the Excel tools used to test assumptions and present a range of outcomes.

1 Building an Assumptions Dashboard

Centralize key drivers such as growth, margin and tax rate in one control panel. Make the model respond cleanly to every change.

ASSUMPTIONS

DRIVERS

CONTROL PANEL

2 Scenario Switches with CHOOSE and OFFSET

Create base, best and worst case toggles that feed the whole model. Understand the trade-offs of volatile functions.

SCENARIOS

CHOOSE

SWITCHES

3 One and Two Variable Data Tables

Use data tables to see how valuation or profit moves when one or two inputs change. Present results as sensitivity grids in INR.

DATA TABLES

SENSITIVITY

WHAT-IF

4 Goal Seek and Solver

Solve for break-even sales or optimal allocations under constraints. Document the settings so results are repeatable.

GOAL SEEK

SOLVER

OPTIMIZATION

5 Monte Carlo Basics in Excel

Introduce random simulation to model uncertainty in revenue and costs. Read distribution outputs and discuss risk ranges.

SIMULATION

RISK

PROBABILITY

M2.5 Model Auditing Automation and Presentation · 5 topics

Covers checking, automating and presenting models so they are trusted and reusable.

1 Error Checks and Model Integrity Tests

Build balance checks and reconciliation flags that reveal mistakes instantly. Use IFERROR carefully without hiding real problems.

ERROR CHECKS

INTEGRITY

IFERROR

2

Formula Auditing and Debugging

Trace precedents and dependents and evaluate formulas step by step. Find circular references and broken links in inherited models.

AUDITING

DEBUGGING

TRACE TOOLS

3

PivotTables for Financial Analysis

Summarize large datasets into management reports with PivotTables and slicers. Analyze INR sales and expenses across multiple dimensions.

PIVOTTABLES

SLICERS

REPORTING

4

Charts and Dashboards for Decision Makers

Design waterfall, combo and trend charts that communicate financial stories. Assemble them into a concise executive dashboard.

CHARTS

DASHBOARDS

VISUALIZATION

5

Macros and Power Query Automation

Record simple macros and use Power Query to import and clean data automatically. Reduce repetitive monthly reporting effort.

MACROS

POWER QUERY

AUTOMATION

03

SECTION 3

Three-Statement Model Building

Learners build a fully linked income statement balance sheet and cash flow statement model from raw historical data through to a balanced and auditable forecast.

5 modules · 25 topics

M3.1

Model Architecture and Setup · 5 topics

This module establishes the structure conventions and input discipline that every professional three-statement model depends on.

1

Model Planning and Layout Design

Learners map out the model flow from assumptions to statements and decide on sheet structure timelines and units.

They create a reusable template for the rest of the section.

MODEL DESIGN

LAYOUT PLANNING

TEMPLATES

2

Sourcing and Cleaning Historical Financials

Learners extract annual report data for an Indian listed company and standardize it into a consistent format in INR crore. They resolve classification differences across years.

DATA CLEANING

ANNUAL REPORTS

INR CRORE

3

Formatting Standards and Color Coding

Learners apply industry formatting conventions for inputs formulas and links to make models readable. They practice consistent sign conventions and number formats.

FORMATTING

BEST PRACTICES

READABILITY

4

Timeline and Period Flags

Learners build a flexible timeline with historical and forecast flags using date functions. They learn how flags drive conditional formulas across the model.

TIMELINES

FLAGS

DATE FUNCTIONS

5

Assumptions Sheet and Scenario Switches

Learners centralize all drivers on a single assumptions sheet and add a scenario selector for base best and worst cases. They link scenarios to forecast lines.

ASSUMPTIONS

SCENARIOS

CHOOSE FUNCTION

M3.2

Income Statement Forecasting · 5 topics

This module covers forecasting revenue costs and profit lines using defensible drivers.

1

Revenue Forecasting Drivers

Learners forecast revenue using volume price and growth rate approaches. They compare top-down and bottom-up methods for an Indian manufacturing firm.

REVENUE DRIVERS

GROWTH RATES

FORECASTING

2

Cost of Goods Sold and Gross Margin

Learners model COGS as a percentage of sales and through unit economics. They analyze gross margin trends and sensitivity to input costs.

COGS

GROSS MARGIN

UNIT ECONOMICS

3

Operating Expenses and EBITDA

Learners forecast employee selling and administrative expenses using fixed and variable logic. They derive EBITDA and test it against historical margins.

OPEX

EBITDA

COST BEHAVIOR

4

Depreciation and Amortization Schedules

Learners build asset-wise depreciation schedules using straight line and written down value methods. They link the output to the income statement.

DEPRECIATION

AMORTIZATION

SCHEDULES

5

Interest Tax and Net Income

Learners calculate interest expense tax at Indian corporate rates and net profit. They handle effective tax rate assumptions and EPS computation.

TAX MODELING

NET INCOME

EPS

M3.3

Balance Sheet Forecasting and Supporting Schedules · 5 topics

This module builds the schedules that drive each balance sheet line item.

1

Working Capital Schedule

Learners forecast receivables inventory and payables using days-based drivers. They measure the cash impact of changes in working capital.

WORKING CAPITAL

RECEIVABLE DAYS

INVENTORY DAYS

2

Fixed Asset and Capex Roll-Forward

Learners create a roll-forward of gross block additions and accumulated depreciation. They connect capital expenditure plans to the balance sheet.

CAPEX

PP&E

ROLL-FORWARD

3

Debt Schedule and Interest Calculation

Learners model term loans and repayments with scheduled amortization. They calculate interest on average balances and handle circularity safely.

DEBT SCHEDULE

CIRCULARITY

INTEREST

4

Equity and Reserves Roll-Forward

Learners forecast share capital reserves dividends and retained earnings. They apply payout ratio assumptions and link net income to equity.

RETAINED EARNINGS

DIVIDENDS

EQUITY

5

Other Assets and Liabilities

Learners forecast provisions deferred tax and other non-core balance sheet items. They decide when to hold values flat or grow them with drivers.

PROVISIONS

DEFERRED TAX

BALANCE SHEET

M3.4 Cash Flow Statement and Statement Integration · 5 topics

This module derives the cash flow statement and links all three statements into a balanced model.

1 Indirect Method Cash Flow from Operations

Learners start from net income and adjust for non-cash items and working capital changes. They reconcile each adjustment to balance sheet movements.

INDIRECT METHOD

OPERATING CASH FLOW

ADJUSTMENTS

2 Investing and Financing Cash Flows

Learners capture capex asset sales borrowings repayments and dividends. They tie each flow back to the relevant schedule.

INVESTING CASH FLOW

FINANCING CASH FLOW

LINKING

3 Cash and Revolver Logic

Learners link closing cash to the balance sheet and build a revolver that funds shortfalls. They set minimum cash balances in INR crore.

CASH BALANCE

REVOLVER

LIQUIDITY

4 Balancing the Balance Sheet

Learners test that assets equal liabilities plus equity across all periods. They trace and fix common linking errors that cause imbalances.

BALANCE CHECK

DEBUGGING

INTEGRATION

5 Free Cash Flow and Key Ratios

Learners compute free cash flow to firm and equity from the integrated model. They add liquidity leverage and profitability ratios to assess financial health.

FREE CASH FLOW

RATIOS

FINANCIAL HEALTH

M3.5 Model Review Stress Testing and Presentation · 5 topics

This module teaches learners to validate refine and communicate the completed model.

1 Error Checks and Audit Tools

Learners add integrity checks and use trace precedents and formula auditing tools. They build a summary check dashboard for the model.

ERROR CHECKS

AUDITING

INTEGRITY

2 Sensitivity Analysis with Data Tables

Learners test how key drivers such as growth and margin affect net income and cash. They present results in two-way data tables.

SENSITIVITY

DATA TABLES

DRIVERS

3 Scenario and Stress Testing

Learners run downside cases such as demand shocks and rate hikes through the full model. They assess covenant headroom and liquidity under stress.

STRESS TESTING

SCENARIOS

RISK

4 Summary Dashboards and Charts

Learners build an output page with key metrics and charts for decision makers. They focus on clear visuals for revenue profit and cash trends.

DASHBOARDS

CHARTS

VISUALIZATION

5 Capstone Three-Statement Model Walkthrough

Learners present their completed model for an Indian company and defend assumptions in a live review. They receive feedback on structure accuracy and clarity.

PRESENTATION

MODEL REVIEW

COMMUNICATION

04

SECTION 4

Forecasting Budgeting and Working Capital

Learners build driver-based forecasts and budgets and learn to manage working capital and cash flow using INR-based models.

5 modules · 25 topics

M4.1 Driver-Based Forecasting Fundamentals · 5 topics

Learners translate business drivers into reliable revenue and cost forecasts.

1 Forecasting Methods and Approaches

Compare top-down and bottom-up forecasting and learn when each method suits a business. Practice choosing an approach for a mid-sized Indian company.

FORECASTING

METHOD SELECTION

BUSINESS ANALYSIS

2

Identifying Key Value Drivers

Map operational metrics such as volume and price to financial outcomes. Build a driver tree for a business with revenue in INR crore.

VALUE DRIVERS

DRIVER TREES

METRICS

3

Revenue Forecasting Models

Build revenue forecasts using volume price and market share assumptions. Model multiple product lines and regions in INR.

REVENUE MODELING

ASSUMPTIONS

EXCEL

4

Cost and Margin Forecasting

Forecast fixed and variable costs and project gross and operating margins. Analyze operating leverage across growth scenarios.

COST BEHAVIOR

MARGINS

OPERATING LEVERAGE

5

Time Series and Trend Techniques

Use moving averages regression and Excel forecast functions to project trends. Evaluate accuracy with error measures like MAPE.

TREND ANALYSIS

REGRESSION

FORECAST ACCURACY

M4.2

Budgeting and Planning Processes · 5 topics

Learners design integrated operating and capital budgets that align with strategic goals.

1

Budgeting Frameworks and Cycles

Understand annual rolling and zero-based budgeting and the planning calendar. Learn how budgets connect to strategy and accountability.

BUDGETING

PLANNING CYCLES

STRATEGY ALIGNMENT

2

Building the Operating Budget

Construct sales production and expense budgets that feed into the master budget. Build a departmental budget template in INR.

OPERATING BUDGET

MASTER BUDGET

TEMPLATES

3

Capital Expenditure Budgeting

Plan capex and depreciation schedules and link them to the financial statements. Prioritize projects under a limited INR budget.

CAPEX

DEPRECIATION

PRIORITIZATION

4

Headcount and Opex Planning

Model hiring plans salaries and overheads by department. Include Indian payroll components such as PF and gratuity.

HEADCOUNT PLANNING

PAYROLL

OPEX

5

Budget Review and Governance

Set up approval workflows and version control for budgets. Create review checklists to maintain model integrity.

GOVERNANCE

VERSION CONTROL

MODEL REVIEW

M4.3 Variance Analysis and Performance Tracking · 5 topics

Learners compare actual results with budgets and build dashboards that drive decisions.

1

Budget versus Actual Analysis

Build a template that compares actuals against budget and flags deviations. Calculate favorable and adverse variances in INR.

VARIANCE ANALYSIS

REPORTING

EXCEL

2

Price Volume and Mix Variances

Decompose revenue variance into price volume and mix effects. Interpret what each driver says about performance.

PVM ANALYSIS

REVENUE VARIANCE

INTERPRETATION

3

Cost Variance and Root Cause Analysis

Analyze material labor and overhead variances and trace them to root causes. Recommend corrective actions to management.

COST VARIANCE

ROOT CAUSE

RECOMMENDATIONS

4

KPI Design and Dashboards

Select KPIs that reflect business health and display them in Excel dashboards. Apply charts and conditional formatting for clarity.

KPIs

DASHBOARDS

DATA VISUALIZATION

5

Rolling Forecasts and Reforecasting

Update forecasts using latest actuals and build a rolling twelve-month model. Learn how to communicate changes to stakeholders.

ROLLING FORECAST

REFORECASTING

COMMUNICATION

M4.4 Working Capital Management · 5 topics

Learners model receivables inventory and payables to optimize operating cash cycles.

1 Working Capital Fundamentals

Understand net working capital components and why they matter for liquidity. Review typical working capital profiles across Indian industries.

WORKING CAPITAL

LIQUIDITY

INDUSTRY BENCHMARKS

2 Receivables and Credit Policy Modeling

Forecast receivables using days sales outstanding and model credit terms. Assess bad debt provisioning and collection scenarios.

DSO

CREDIT POLICY

RECEIVABLES

3 Inventory Planning and Control

Model inventory using days inventory outstanding and reorder logic. Explore EOQ and the cost of carrying stock in INR.

DIO

EOQ

INVENTORY

4 Payables and Supplier Terms

Forecast payables using days payable outstanding and evaluate early payment discounts. Consider MSME payment rules in India.

DPO

SUPPLIER TERMS

MSME COMPLIANCE

5 Cash Conversion Cycle Optimization

Combine DSO DIO and DPO to compute the cash conversion cycle and test improvement levers. Quantify the INR cash released by each lever.

CASH CONVERSION CYCLE

OPTIMIZATION

CASH RELEASE

M4.5 Cash Flow Forecasting and Scenario Planning · 5 topics

Learners build short and long term cash forecasts and stress test them under multiple scenarios.

1 Short-Term Cash Forecasting

Build a thirteen-week direct cash forecast from receipts and payments. Use it to anticipate funding gaps.

CASH FORECAST

13-WEEK MODEL

LIQUIDITY PLANNING

2 Linking Forecasts to the Three Statements

Connect forecast drivers budgets and working capital schedules to the integrated model. Check that the balance sheet balances across periods.

MODEL INTEGRATION

THREE STATEMENTS

ERROR CHECKS

3 Revolver and Short-Term Funding Logic

Model revolving credit lines and overdrafts with automatic draw and repay. Handle interest and circularity safely.

REVOLVER

CIRCULARITY

DEBT MODELING

4 Scenario and Sensitivity Analysis

Build base best and worst cases using scenario switches and data tables. Test the effect of changes in demand and input costs.

SCENARIOS

DATA TABLES

SENSITIVITY

5 Capstone Forecasting and Working Capital Model

Combine forecasting budgeting and working capital into one INR-based model for a case company. Present findings and recommendations to a mock management team.

CAPSTONE

INTEGRATED MODELING

PRESENTATION

05

SECTION 5

Valuation: DCF and Relative Methods

Learners build intrinsic and market-based valuation models from free cash flow forecasts through to multiples and football field summaries using INR based case examples.

5 modules · 25 topics

M5.1 Valuation Principles and Cash Flow Foundations · 5 topics

Establishes the core logic of value creation and the cash flow measures that drive every valuation model.

1 Intrinsic Value versus Market Value

Explains how intrinsic value differs from market price and when each approach is used. Learners frame a valuation question for an Indian listed company.

VALUATION BASICS

VALUE DRIVERS

INVESTMENT THINKING

2 Time Value of Money in Valuation

Applies present value discounting and compounding to multi-year cash flows in INR. Learners build a reusable discounting template in Excel.

PRESENT VALUE

DISCOUNTING

EXCEL TEMPLATES

3 Free Cash Flow to Firm

Derives unlevered free cash flow from the three-statement model using EBIT, taxes, depreciation, capex and working capital changes.

FCFF

NOPAT

MODEL LINKAGE

4

Free Cash Flow to Equity

Builds equity cash flows after debt service and net borrowing. Learners compare FCFE and FCFF and decide when each is appropriate.

FCFE

DEBT FLOWS

EQUITY VALUATION

5

Enterprise Value to Equity Value Bridge

Converts enterprise value into equity value by adjusting for debt, cash, minorities and other claims. Learners compute value per share in INR.

EV BRIDGE

NET DEBT

PER SHARE VALUE

M5.2

Discount Rates and Cost of Capital · 5 topics

Covers how to estimate the rate used to discount cash flows with Indian market inputs.

1

Cost of Equity and CAPM

Estimates cost of equity using the risk free rate, equity risk premium and beta. Learners source inputs from Indian government bond yields and market indices.

CAPM

RISK PREMIUM

BETA

2

Beta Estimation and Adjustment

Runs regression betas in Excel and applies unlevering and relevering techniques. Learners select peer groups and justify the final beta.

REGRESSION

UNLEVERED BETA

PEER SELECTION

3

Cost of Debt and Capital Structure

Determines pre-tax and post-tax cost of debt from yields, spreads and credit ratings. Learners set target capital structure weights.

COST OF DEBT

CREDIT SPREADS

CAPITAL WEIGHTS

4

Calculating WACC

Combines equity and debt costs into a weighted average cost of capital with a clean Excel build. Learners test how WACC shifts with leverage.

WACC

LEVERAGE EFFECTS

EXCEL MODELING

5

Country Risk and Small Company Premiums

Discusses adjustments for emerging market risk, size and company specific risk. Learners debate when premiums are justified.

COUNTRY RISK

SIZE PREMIUM

JUDGMENT

M5.3 Building the DCF Model · 5 topics

Guides learners through constructing a full discounted cash flow valuation from forecast to output.

1 DCF Model Structure and Layout

Designs a clear DCF sheet with assumptions, cash flow build and valuation output. Learners apply modeling standards for readability and auditability.

MODEL DESIGN

BEST PRACTICES

AUDITABILITY

2 Forecast Period and Explicit Cash Flows

Selects a sensible forecast horizon and links cash flows to operating drivers. Learners align the DCF with the earlier three-statement model.

FORECAST HORIZON

DRIVER LINKAGE

FCF PROJECTION

3 Terminal Value with Perpetuity Growth

Calculates terminal value using the Gordon growth method and checks growth against long run Indian GDP and inflation.

TERMINAL VALUE

GORDON GROWTH

REASONABLENESS CHECKS

4 Terminal Value with Exit Multiples

Estimates terminal value using EV/EBITDA exit multiples and reconciles it with implied growth rates. Learners cross check both methods.

EXIT MULTIPLE

IMPLIED GROWTH

CROSS CHECKING

5 Mid Year Convention and Stub Periods

Adjusts discounting for cash flows arriving through the year and for valuation dates within a fiscal year ending in March.

MID YEAR DISCOUNTING

STUB PERIOD

DATE HANDLING

M5.4 Relative Valuation and Comparable Analysis · 5 topics

Teaches market based valuation using trading and transaction multiples.

1 Selecting Comparable Companies

Screens listed peers by sector, size, growth and profitability. Learners build a defensible comparable set from Indian exchange data.

PEER SCREENING

COMPARABLES

DATA SOURCING

2 Trading Multiples: EV/EBITDA and P/E

Calculates and interprets common equity and enterprise multiples. Learners normalize earnings and handle non-recurring items.

EV/EBITDA

P/E RATIO

NORMALIZATION

3

Sector Specific Multiples

Applies metrics such as EV/Sales, P/B, EV/EBIT and price per subscriber to suitable industries like banking, retail and technology.

P/B

EV/SALES

SECTOR METRICS

4

Precedent Transaction Analysis

Analyzes past mergers and acquisitions in India to derive deal multiples and control premiums.

DEAL MULTIPLES

CONTROL PREMIUM

M&A DATA

5

Applying Multiples to Derive Value

Uses median and quartile multiples on target metrics to estimate a valuation range in INR. Learners explain differences from DCF output.

VALUATION RANGE

STATISTICS

METHOD COMPARISON

M5.5

Sensitivity, Scenarios and Valuation Presentation · 5 topics

Stress tests valuation results and communicates conclusions to decision makers.

1

Sensitivity Tables for WACC and Growth

Builds two-way data tables to show how value per share responds to key assumptions. Learners interpret ranges rather than point estimates.

DATA TABLES

SENSITIVITY

INTERPRETATION

2

Scenario Analysis with Switches

Creates base, upside and downside cases controlled by a scenario selector. Learners link operating and valuation assumptions to each case.

SCENARIOS

MODEL SWITCHES

RISK ANALYSIS

3

Football Field Charts

Combines DCF, trading and transaction ranges into a football field chart in Excel. Learners present a consolidated valuation view.

FOOTBALL FIELD

EXCEL CHARTS

DATA VISUALIZATION

4

Common Valuation Errors and Model Review

Identifies frequent pitfalls such as inconsistent growth, double counting and mismatched discount rates. Learners audit a flawed model and correct it.

ERROR CHECKING

MODEL REVIEW

QUALITY CONTROL

5

Valuation Case Study and Investment Memo

Values an Indian company end to end and writes a concise recommendation memo. Learners defend assumptions in a live review.

CASE STUDY

INVESTMENT MEMO

PRESENTATION

06

SECTION 6

Advanced Models: M&A LBO and Capstone

Learners build merger models and leveraged buyout models, test them with scenario and sensitivity analysis, and finish by delivering a complete investment-grade financial model as a capstone project.

5 modules · 25 topics

M6.1

Mergers and Acquisitions Fundamentals · 5 topics

Introduces deal rationale, structures and valuation logic that underpin every merger model.

1

M&A Deal Types and Strategic Rationale

Explore horizontal, vertical and conglomerate deals along with synergy drivers and common reasons deals succeed or fail. Review Indian deal examples to link strategy to financial outcomes.

DEAL STRUCTURING

SYNERGY ANALYSIS

STRATEGIC THINKING

2

Deal Process and Due Diligence

Walk through the stages of an acquisition from target screening to closing. Identify the financial due diligence checks that feed directly into the model.

DUE DILIGENCE

DEAL PROCESS

RISK REVIEW

3

Valuing the Target and Setting Offer Price

Use precedent transactions and DCF outputs to derive a valuation range for the target. Determine offer premium and implied multiples in INR crore.

PRECEDENT TRANSACTIONS

OFFER PRICING

VALUATION RANGE

4

Purchase Price Allocation and Goodwill

Allocate the purchase price across tangible assets, intangibles and goodwill. Understand how write-ups affect depreciation, amortization and deferred taxes.

GOODWILL

ASSET WRITE-UPS

DEFERRED TAX

5 Financing Choices: Cash Stock and Debt

Compare funding the deal with cash, shares or borrowing and see how each shifts ownership and risk. Set up a sources and uses table for a sample INR transaction.

[SOURCES AND USES](#)
[CAPITAL STRUCTURE](#)
[FINANCING MIX](#)

M6.2 Building the Merger Model · 5 topics

Guides learners through constructing an integrated acquirer and target model with accretion and dilution analysis.

1 Setting Up Acquirer and Target Projections

Prepare standalone three-statement forecasts for both companies on a consistent timeline. Align accounting policies and currency units before combining.

[MODEL SETUP](#)
[DATA ALIGNMENT](#)
[STANDALONE FORECASTS](#)

2 Combining Financial Statements Pro Forma

Merge the income statement, balance sheet and cash flow into a pro forma view after closing adjustments. Handle eliminations and new debt or equity entries.

[PRO FORMA STATEMENTS](#)
[CONSOLIDATION](#)
[BALANCE SHEET ADJUSTMENTS](#)

3 Modeling Synergies and Integration Costs

Forecast revenue and cost synergies with phasing schedules and one-time restructuring costs. Test how realistic assumptions change deal value.

[SYNERGY MODELING](#)
[INTEGRATION COSTS](#)
[PHASING](#)

4 Accretion and Dilution Analysis

Calculate pro forma earnings per share and compare it with the acquirer standalone figure. Find breakeven synergies needed to avoid dilution.

[EPS IMPACT](#)
[BREAKEVEN SYNERGIES](#)
[ACCRETION DILUTION](#)

5 Merger Model Sensitivities and Review

Build data tables on offer premium, mix of cash and stock, and synergy levels. Audit the model for errors and summarize findings for a deal committee.

[SENSITIVITY TABLES](#)
[MODEL AUDIT](#)
[DEAL SUMMARY](#)

M6.3 Leveraged Buyout Modeling · 5 topics

Teaches how private equity style buyouts are structured, modeled and evaluated for returns.

1 LBO Structure and Private Equity Logic

Understand how sponsors use debt to amplify equity returns and what makes a good buyout candidate. Review typical fund return targets and holding periods.

[LBO BASICS](#)
[PRIVATE EQUITY](#)
[RETURN DRIVERS](#)

2 Transaction Assumptions and Sources and Uses

Set entry multiple, leverage levels, fees and minimum cash for an INR denominated buyout. Build the sources and uses schedule that anchors the model.

[ENTRY MULTIPLE](#)
[LEVERAGE ASSUMPTIONS](#)
[SOURCES AND USES](#)

3 Debt Schedules and Cash Sweep

Model senior loans, subordinated debt and interest calculations with mandatory repayments and optional cash sweep. Manage circularity using iterative settings or average balance switches.

[DEBT SCHEDULE](#)
[CASH SWEEP](#)
[CIRCULARITY](#)

4 Exit Assumptions and Returns Analysis

Project the exit value using exit multiples and compute IRR and money multiple for the sponsor. Break down value creation into growth, margin expansion and deleveraging.

[IRR](#)
[EXIT MULTIPLE](#)
[VALUE CREATION](#)

5 LBO Sensitivities and Credit Metrics

Run sensitivities on entry price, leverage and exit year. Track coverage ratios and debt to EBITDA to judge lender comfort.

[SENSITIVITY ANALYSIS](#)
[CREDIT RATIOS](#)
[LENDER VIEW](#)

M6.4 Scenario Analysis and Model Governance · 5 topics

Strengthens models with scenarios, risk testing, documentation and quality control standards.

1 Scenario Manager and Case Switches

Build base, upside and downside cases controlled by a single selector. Keep assumptions organized so outputs update cleanly.

[SCENARIO DESIGN](#)
[CASE SELECTOR](#)
[ASSUMPTION CONTROL](#)

2 Monte Carlo and Probability Thinking

Introduce simulation concepts to model uncertainty in growth, margins and exit values. Interpret result distributions rather than single point estimates.

[MONTE CARLO](#)
[RISK DISTRIBUTION](#)
[PROBABILITY](#)

3 Model Auditing and Error Checking

Apply checks for balance sheet integrity, cash reconciliation and formula consistency. Use auditing tools to trace and fix common errors.

[ERROR CHECKS](#)
[FORMULA AUDITING](#)
[MODEL INTEGRITY](#)

4 Documentation and Best Practice Standards

Follow structured layouts, color coding, version control and notes so others can use the model. Review industry standards such as FAST principles.

DOCUMENTATION

MODELING STANDARDS

VERSION CONTROL

5 Visualizing Outputs for Decision Makers

Create dashboards, football field charts and summary pages that communicate results clearly. Tailor presentation to executives and investors.

DASHBOARDS

FOOTBALL FIELD

DATA STORYTELLING

M6.5 Capstone Project and Career Readiness · 5 topics

Applies every skill from the course in a final project and prepares learners for interviews and professional roles.

1 Capstone Kickoff and Company Selection

Choose a listed Indian company or case study and define the project scope and deliverables. Gather financial data and set up the project plan.

PROJECT SCOPING

DATA GATHERING

PLANNING

2 Capstone Build: Integrated Model and Valuation

Construct the three-statement model with forecasts and complete DCF and relative valuation. Apply mentor feedback to refine assumptions.

INTEGRATED MODEL

DCF

PEER COMPARISON

3 Capstone Build: Transaction Analysis

Add a merger or LBO scenario to the capstone model and evaluate returns or accretion in INR. Document key risks and sensitivities.

TRANSACTION MODELING

RETURNS ANALYSIS

RISK ASSESSMENT

4 Capstone Presentation and Peer Review

Present model findings and recommendations to a mock investment committee. Give and receive structured feedback from peers and mentors.

PRESENTATION

PEER REVIEW

INVESTMENT RECOMMENDATION

5 Interview Preparation and Career Pathways

Practice technical modeling questions, case exercises and portfolio storytelling for roles in banking, consulting and corporate finance. Plan next steps for certifications and internships.

INTERVIEW PREP

PORTFOLIO BUILDING

CAREER PLANNING

07 · PLACEMENT TRAINING



Our Placement Support Services

Placement Training comes with the Placement Assistance plan. Once your course is completed, our placement trainers take you through these six live sessions one by one - finish all six to earn the Placement Training Completion Certificate.

01

Complete your course

Placement Training starts after course completion

02

6 sessions, one by one

Each step is scheduled after the previous one is done

03

Get certified

Placement Training Completion Certificate

STEP 1 OF 6 · LIVE SESSION

1:1 Mock Interview

A live one-to-one mock interview with an industry expert, followed by honest feedback on your answers, confidence and presence.

- ✓ Technical & HR round simulation
- ✓ Questions from your course domain
- ✓ Body language & confidence pointers
- ✓ Personal improvement checklist

1:1 Live

Online

Feedback

After course completion · live with a placement trainer

STEP 2 OF 6 · EXPERT REVIEW

Resume Optimization

Your resume reviewed line by line and reshaped into a clear, ATS-friendly profile that highlights your projects and skills.

- ✓ Structure & format review
- ✓ Impact-focused bullet points
- ✓ Course projects showcased
- ✓ Keywords for your target roles

ATS-Ready

Projects

Rewrite

After course completion · live with a placement trainer

STEP 3 OF 6 · PROFILE MAKEOVER

LinkedIn Optimization

Headline, About, skills and featured work tuned so recruiters can find you and quickly see what you can do.

- ✓ Headline & About section
- ✓ Skills & endorsements plan
- ✓ Featured projects & certificates
- ✓ Networking & outreach tips

Discoverable

Skills

Network

After course completion · live with a placement trainer

STEP 4 OF 6 · INDUSTRY-LED

Career-Led Workshop

A practical workshop on job search strategy, applications, interviews and how hiring works in your domain.

- ✓ Finding the right openings
- ✓ Applications that get replies
- ✓ Interview rounds explained
- ✓ Offer & joining essentials

Job Search

Live

Hiring Process

After course completion · live with a placement trainer

STEP 5 OF 6 · MENTOR-LED

Career-Led Mentorship

Personal guidance from an industry mentor on roles, growth paths and your next career moves.

- ✓ Role & domain fit discussion
- ✓ Personal career roadmap
- ✓ Skill gaps to close next
- ✓ Answers to your career questions

1:1 Mentor

Career Path

Growth

After course completion · live with a placement trainer

STEP 6 OF 6 · COMMUNICATION

Industrial Communication Training

Workplace communication that employers expect: emails, meetings, presentations and professional etiquette.

- ✓ Professional emails & messages
- ✓ Meetings & stand-up updates
- ✓ Presenting your work clearly
- ✓ Workplace etiquette & teamwork

Emails

Speaking

Workplace

After course completion · live with a placement trainer

Placement Training Completion Certificate

Complete all six sessions to receive a verifiable certificate listing every training you finished - share it with recruiters along with your course certificate.

08 · SMES



Meet Our SME Board Members

Expert professionals guiding your journey through real-world industry knowledge and practical experience.

**SME BOARD MEMBER · SENIOR SME**

Sai Gupta

Director and CFO

Intern Stump Solutions · Subject Matter Expert

Meet Sai Gupta, Co-Founder, Director and CFO of Intern Stump—steering strategic finance, institutional growth, and industry-led educational innovation.

Sai Gupta is the Co-Founder, Director, and Chief Financial Officer of Intern Stump. A visionary entrepreneur and financial strategist, he was born and raised in a small town with big dreams. From an early age, he exhibited a keen interest in numbers, fiscal planning, and enterprise strategy, foreshadowing a remarkable leadership journey in modern corporate governance and educational innovation.

**SME BOARD MEMBER · ASSOCIATE SME**

Vinay Jannu

Finance Manager

The Big Day by Chai · Associate Subject Matter Expert

Provides financial planning, investment guidance, budgeting, and strategic advisory to support informed financial decisions.

Vinay is a dedicated Financial Consultant specializing in financial planning, investment advisory, budgeting, and wealth management. He helps individuals and businesses make informed financial decisions, manage risks, optimize resources, and develop effective strategies to achieve financial stability and long-term growth.

**SME BOARD MEMBER · SENIOR SME**

CA Mahadev D

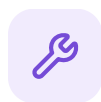
Deputy Manager

MindSprint · Subject Matter Expert

Chartered Accountant specializing in financial planning, investment distribution, and financial analysis.

CA Mahadev Dummi is a Chartered Accountant, financial planner, content creator, and SEBI-registered Mutual Fund Distributor, currently serving as Deputy Manager in Financial Planning and Analysis at Mindsprint, specializing in finance and investment planning.

09 · TOOLS AND TECHNIQUES



Key Tools and Techniques

Master industry-standard methodologies used by top-tier professionals, gaining practical exposure to tools, frameworks, and strategies for results.

INDUSTRY STANDARD

01

Microsoft Excel

Core spreadsheet tool used to build, audit and present every financial model in the course.

CORE SKILL

02

Excel Functions (XLOOKUP, INDEX-MATCH, SUMIFS)

Lookup and conditional functions that make models dynamic and error resistant.

RISK ANALYSIS

03

Data Tables and Scenario Manager

Run sensitivity and what-if analysis to test how assumptions affect valuation and returns.

OPTIMISATION

04

Goal Seek and Solver

Solve for target outputs and optimise financing structures within model constraints.

VALUATION

05

Discounted Cash Flow (DCF)

Intrinsic valuation technique that discounts forecast free cash flows to present value.

ANALYSIS

06

Ratio and Du Pont Analysis

Framework to assess profitability, efficiency, liquidity and leverage from financial statements.

DATA SOURCE

07

Screener.in and BSE/NSE Filings

Sources of Indian company financials and annual reports used for real-world modeling.

DATA PREP

08

Power Query

Import and clean financial data from multiple files so models update with minimal manual work.

PRESENTATION

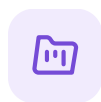
09

Excel Charts and PowerPoint

Create football field charts, dashboards and investor style presentations to communicate results.

Many More Tools Integrated in Curriculum

10 · COURSE PROJECTS



Projects You Will Work On

Build a strong portfolio by working on industry-relevant projects that simulate real job scenarios, helping you gain confidence and career-ready skills.

INDUSTRY-LED PROJECT

01

Company Financial Statement Analysis

Analyse the annual reports of a listed Indian company across five years. Compute key ratios and summarise trends in profitability and liquidity.

Duration: 6-10 hours

INDUSTRY-LED PROJECT

02

Monthly Business Budget Planner

Create a dynamic budget workbook for a small business with INR-based revenue and expense heads. Include variance tracking against actuals.

Duration: 6-10 hours

INDUSTRY-LED PROJECT

03

Three-Statement Integrated Model

Build a linked income statement, balance sheet and cash flow statement for a manufacturing company. Ensure the balance sheet balances across a five-year forecast.

Duration: 10-16 hours

INDUSTRY-LED PROJECT

04

Startup Revenue and Cash Runway Model

Model subscription revenue, customer acquisition costs and burn rate for a startup. Estimate runway in months under multiple funding scenarios in INR crore.

Duration: 8-12 hours

INDUSTRY-LED PROJECT

05

Working Capital Optimisation Study

Analyse receivable, inventory and payable cycles for a retail business. Recommend changes that release cash and measure the impact on cash conversion cycle.

Duration: 6-10 hours

INDUSTRY-LED PROJECT

06

Capital Budgeting Decision Model

Evaluate a plant expansion using NPV, IRR and payback period. Compare projects and justify the recommended investment with sensitivity analysis.

Duration: 6-10 hours

INDUSTRY-LED PROJECT

07

DCF Valuation of a Listed Company

Forecast free cash flows and compute WACC for an NSE-listed company. Derive intrinsic value per share and compare it with the market price.

Duration: 10-16 hours

INDUSTRY-LED PROJECT

08

Comparable Company Valuation**Dashboard**

Build a peer set with EV/EBITDA, P/E and P/B multiples using public data. Present implied valuation ranges in a football field chart.

Duration: 8-12 hours

INDUSTRY-LED PROJECT

09

LBO and M&A Capstone Model

Model an acquisition with debt financing, accretion and dilution analysis and returns for the investor. Present findings in an investment committee style deck.

Duration: 12-20 hours



11 · COURSE ENROLLMENT

Financial Modeling & Business Finance

Learn to build 3-statement models, DCF valuations and budgets in Excel with live mentors. Master business finance from basics to advanced M&A and LBO modeling through hands-on projects on Indian companies.

Starts	To be announced	Enrolment closes	Batch details soon
Duration	4 Months	Timings	To be announced
Batch	Batch details updating soon	Batch status	Batch open · Batch dates announced soon

Your plan One-time fee · inclusive of GST		Plan 1 Course + Live Work Experience Build real projects and earn a live work experience certificate. ₹9,999 ~~₹30,000~~ · 67% OFF
Live classes & completion certificate	✓ Included	
Live projects	✓ Included	
Live work experience certificate	✓ Included	
8C appraisal report	✓ Included	
SME AI (Insyrio)	✓ Included	
Live chat with SME	✗ Not included	
Placement assistance	✗ Not included	
Plan perks	15% off across Intern Stump - coins, self-paced courses, masterclasses, mock interviews 20% off membership plans	

Also included

- Live classes with industry SMEs
- Course completion certificate
- Live projects reviewed by your SME

Good to know

Completion certificate

Verifiable ID - a sample certificate can be previewed on the course page.

8C Appraisal System

How the eight Cs work - see the 8C Appraisal section of this brochure.

Part-pay with iSure Coins

Use your coin balance at checkout.

Need help choosing?

See the FAQs or book a free demo.

12 · 8C APPRAISAL



World's First Ed-Tech with 8C Appraisal

Verified 8C Appraisal Certificate: every candidate receives an official corporate readiness report shared directly with hiring partners upon course completion.

The 8C Appraisal is a proprietary evaluation matrix measuring holistic performance across 8 career pillars for authentic proof-of-work:

Communication

Configuration

Chronicle

Completeness

Cognizance

Conception

Comprehension

Case Study



Frequently Asked Questions

Find answers to common questions about our learning tracks, placement assistance, and 8C evaluation model, or connect directly with an academic consultant.

Q1

Do I need a finance background to join Financial Modeling & Business Finance?

No. The course starts with accounting and finance fundamentals and builds step by step to advanced modeling, so beginners are fully supported.

Q2

What is the duration of Financial Modeling & Business Finance?

The program runs for 4 Months with live mentor-led sessions, assignments and project work. Sessions are held at to be announced.

Q3

What is the fee and is there any discount?

The course fee is ₹9,999 against the actual fee of ₹30,000, which gives you a saving of 67%. Check the page for the latest offers.

Q4

When does the next batch start?

The upcoming batch is the next batch and begins on soon. Seats are limited so early enrolment is recommended.

Q5

Which software will I need?

You mainly need Microsoft Excel on a Windows or Mac laptop. Your mentor will share templates, datasets and setup guidance before the first class.

Q6

Will I work on real company data?

Yes. Projects use public financials of Indian listed companies and realistic business cases with figures in INR, so your work reflects real industry practice.

Q7

What career roles can this course prepare me for?

It supports roles such as financial analyst, FP&A executive, investment banking analyst, equity research associate, corporate finance associate and business analyst.

Q8

Will I get a certificate and placement support?

Yes. You receive a course completion certificate from Intern Stump along with resume review, mock interviews and guidance on Management and finance career paths.

Ready to take the next step?

Financial Modeling & Business Finance · Live Course



Scan to view details & enrol

internstump.com/courses/financial-modeling-business-finance



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